

Lincoln Investment Planning, Inc. \* 218 Glenside Avenue \* Wyncote, PA 19095 \* [www.lincolninvestment.com](http://www.lincolninvestment.com) \* 215 887-8111  
 Registered Investment Advisor \* Broker/Dealer Member FINRA/SIPC

**REP  
 INFORMATION**

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<b>Rep Name</b>	<b>Rep #</b>	<b>Branch #</b>
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**INVESTOR  
 INFORMATION**

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<b>Investor Name: First</b>	<b>Investor Name: Middle</b>	<b>Investor Name: Last</b>	<b>SSN/TIN or Entity ID</b>
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**CONFIRMATION**

This is to confirm that I received the Brokered Certificate of Deposit Disclosure Statement sufficiently in advance of the transaction date of the purchase of a Brokered CD.

I do understand the terms, conditions, and risks associated with this transaction




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<b>Investor(s)/Authorized Signature*</b>	<b>Date</b>
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**Instructions for the Investor:**

Please sign and return this form to your Financial Representative.

**Instructions for the Financial Representative:**

This form is to be faxed promptly to the Trading Department when placing a Brokered CD trade for an investor.

The fax number to the Trading Department is **215-885-8113**.

